

## Vara Research - RTL Group Earnings Estimates as of July 31st 2025



	FY 2024 A	Q2 2025 E	H1 2025 E	FY 2025 E
<b>Revenue</b>				
- Number of Estimates		4	4	10
- Highest		1.593	2.885	6.451
- <b>Consensus</b>	6.254	<b>1.535</b>	<b>2.827</b>	<b>6.394</b>
- Median		1.526	2.817	6.409
- Lowest		1.497	2.788	6.270
<b>Adj. EBITA</b>				
- Number of Estimates		0	4	9
- Highest		-	170	780
- <b>Consensus</b>	721	-	<b>153</b>	<b>775</b>
- Median		-	156	775
- Lowest		-	131	763
<b>EPS reported (in €)</b>				
- Number of Estimates		0	0	6
- Highest		-	-	3,32
- <b>Consensus</b>	2,15	-	-	<b>2,91</b>
- Median		-	-	2,86
- Lowest		-	-	2,70
<b>DPS (in €)</b>				
- Number of Estimates		0	0	8
- Highest		-	-	7,50
- <b>Consensus</b>	2,50	-	-	<b>6,43</b>
- Median		-	-	6,83
- Lowest		-	-	3,50

### Disclaimer

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