

Vara Research - RTL Group Earnings Estimates as of 10 August 2026 (only incl. two estimates for Q2 2026 and H1 2026)



	FY 2025	Q2 2026 E	H1 2026 E	FY 2026 E
Revenue				
- Number of Estimates		2	2	7
- Highest		1.628,0	2.923,0	6.177,0
- Consensus (Mean)	6.018,0	1.589,7	2.884,7	6.126,4
- Median		1.589,7	2.884,7	6.144,8
- Lowest		1.551,3	2.846,3	6.008,0
Adj. EBITA				
- Number of Estimates		0	2	7
- Highest		-	200,0	776,0
- Consensus (Mean)	661,0	-	165,9	727,5
- Median		-	165,9	723,7
- Lowest		-	131,8	692,0
EPS reported (in €)				
- Number of Estimates		0	2	6
- Highest		-	0,29	2,90
- Consensus (Mean)	6,36	-	0,21	2,30
- Median		-	0,21	2,29
- Lowest		-	0,14	1,54
DPS (in €)				
- Number of Estimates		0	0	6
- Highest		-	-	2,50
- Consensus (Mean)	5,50	-	-	2,22
- Median		-	-	2,21
- Lowest		-	-	1,92

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