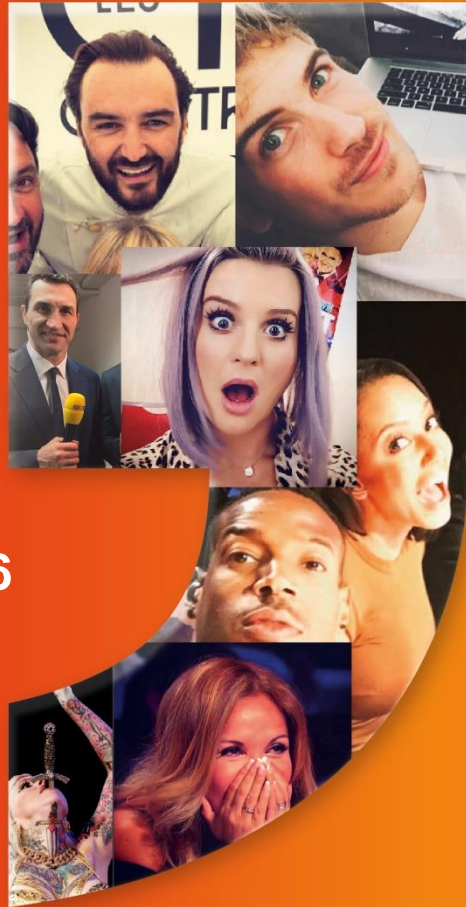


Barclays
New York, June 20th-21st 2016



Entertain. Inform. Engage.

Agenda



Quarter 1 2016 highlights

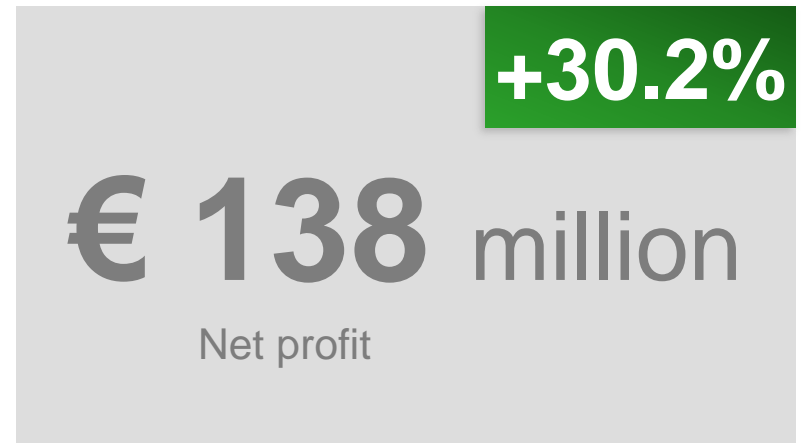
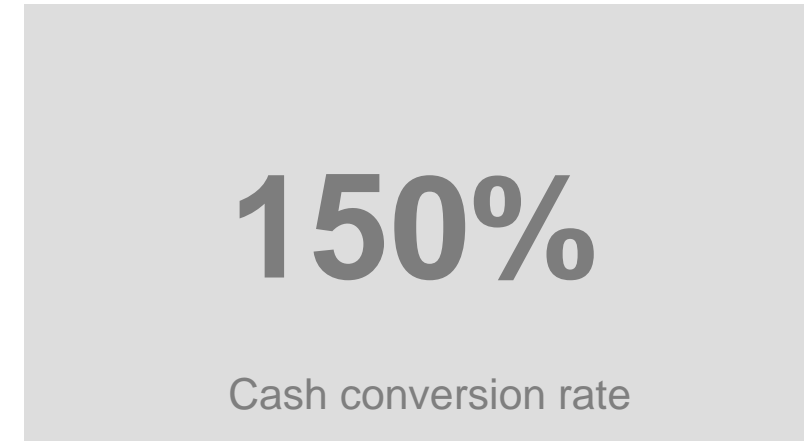
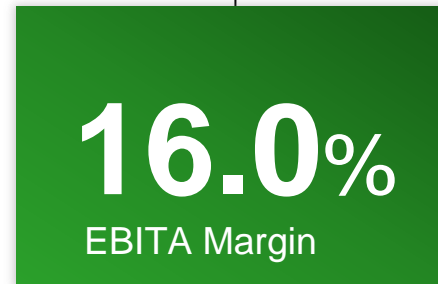
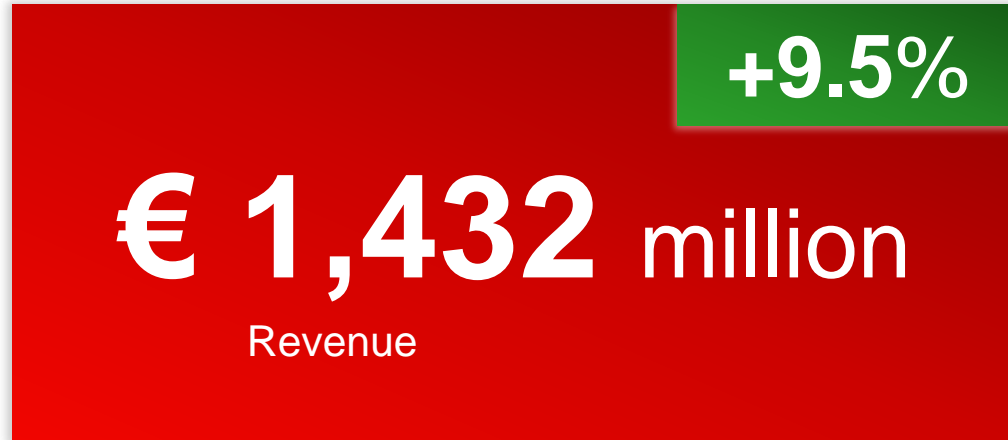


Business segments



Outlook 2016

Highlights of Quarter 1 Very strong start to 2016



Agenda



Quarter 1
2016 highlights



**Business
segments**

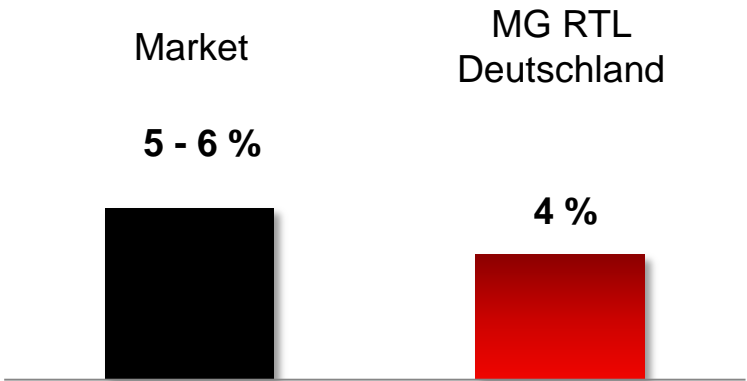


Outlook
2016

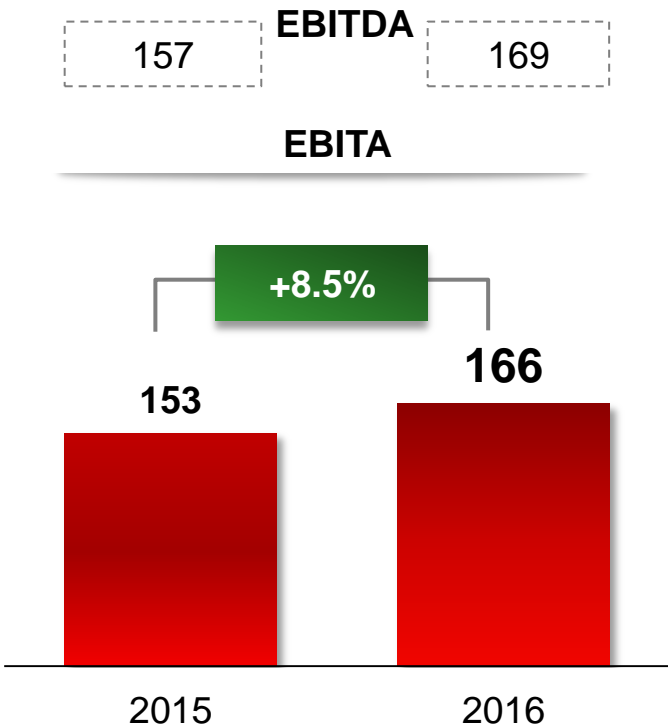
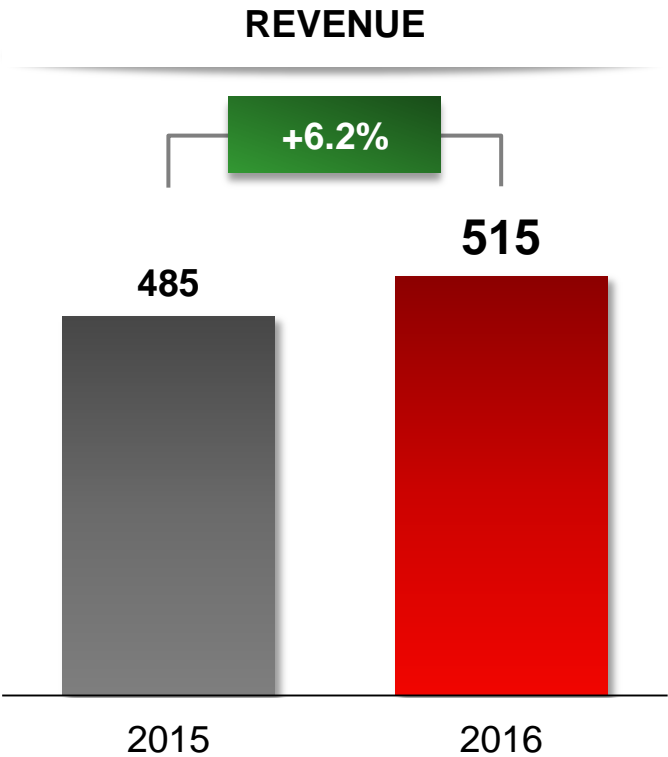
Mediengruppe RTL Deutschland

Strong performance in first quarter

NET TV ADVERTISING MARKET DEVELOPMENT Q1 2016 vs. Q1 2015 (in %)



KEY FINANCIALS (in € million)

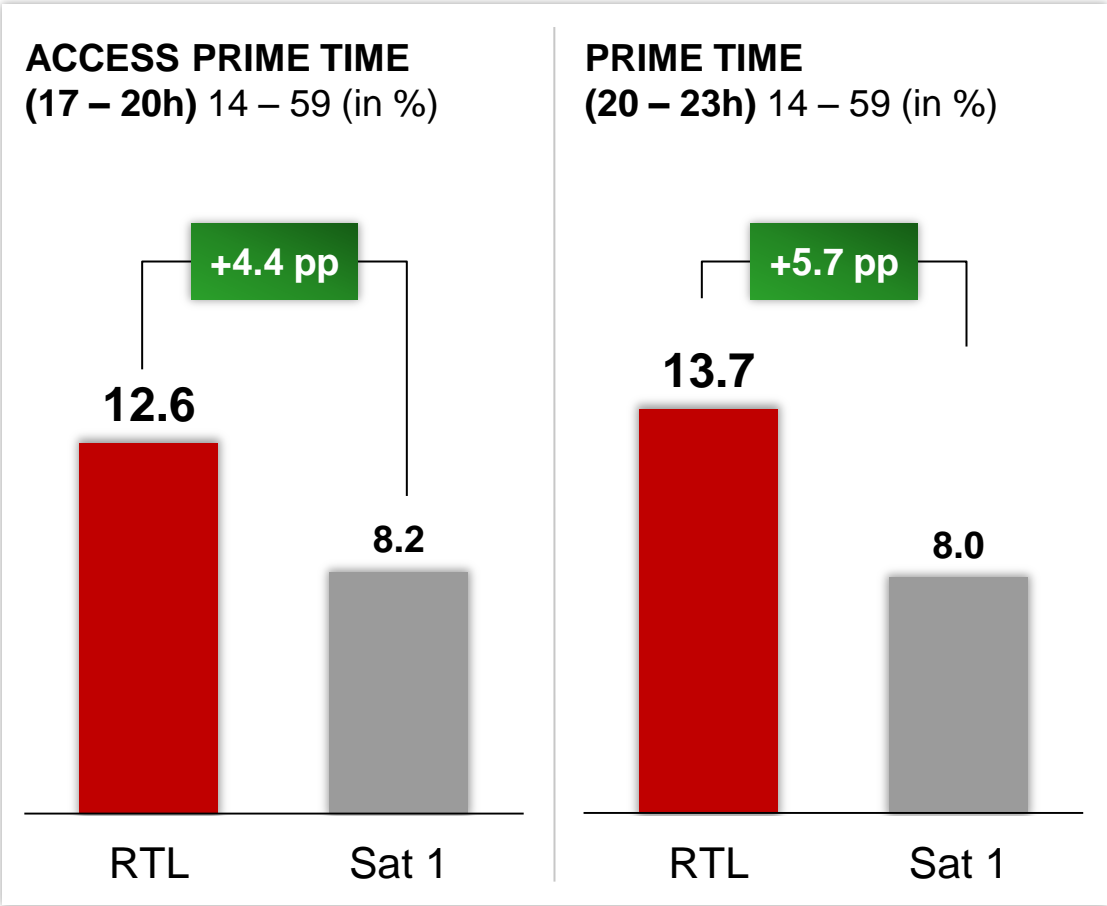
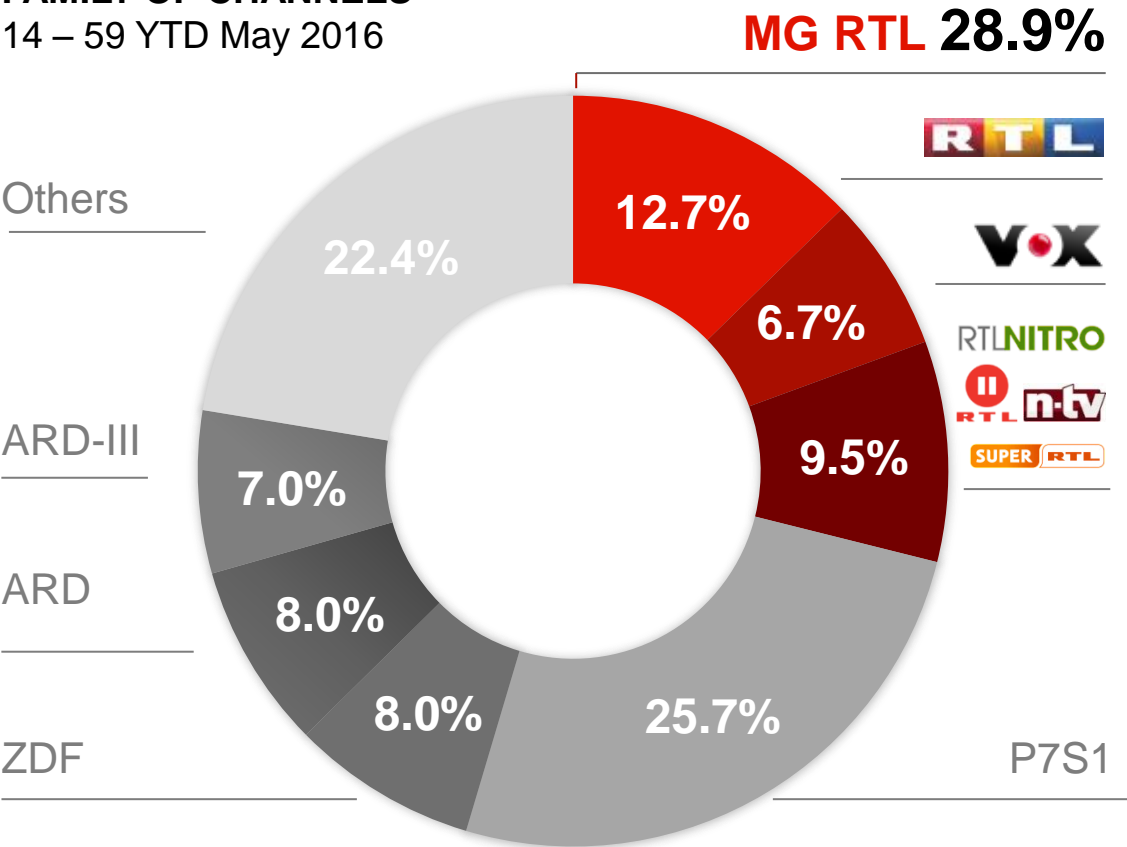


Source: RTL Group estimates
MG RTL De including RTL II and Super RTL

Mediengruppe RTL Deutschland

Solid all-day audience share; substantial lead in key time slots

FAMILY OF CHANNELS
14 – 59 YTD May 2016



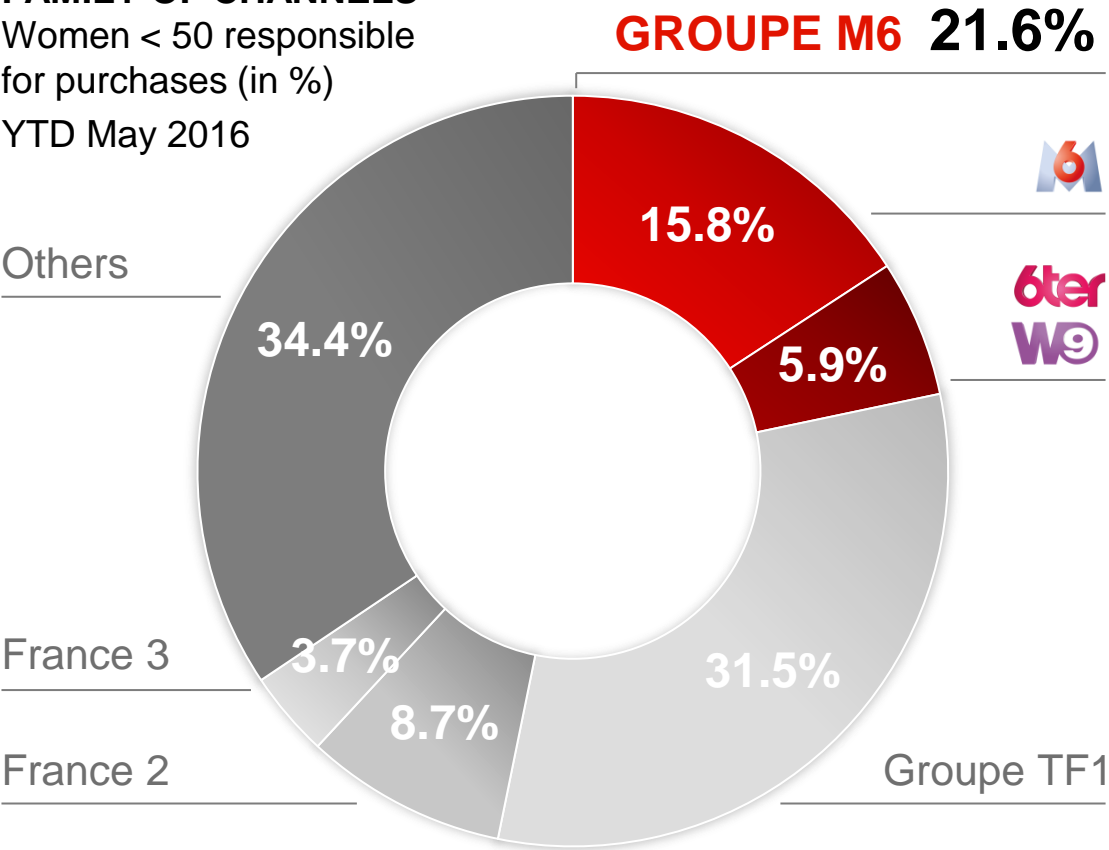
SOURCE: AGF in cooperation with GfK
Note: MG RTL De including RTL II and Super RTL

Groupe M6

Strong audience share growth driven by main channel

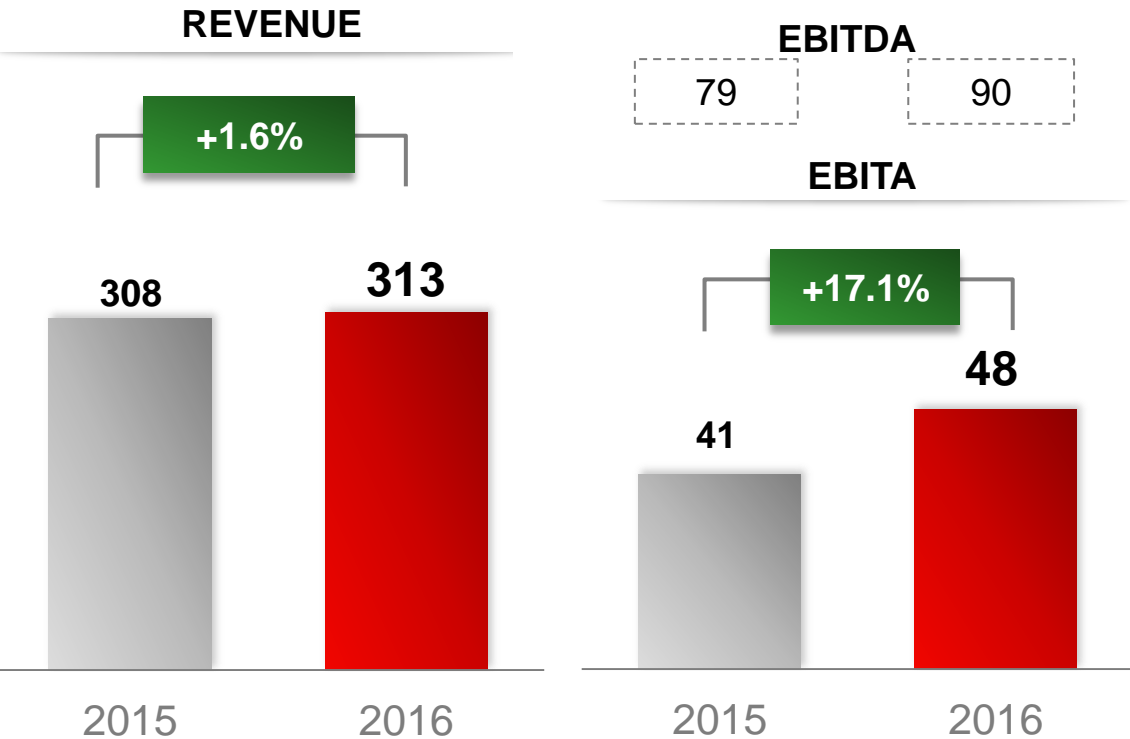
FAMILY OF CHANNELS

Women < 50 responsible for purchases (in %)
YTD May 2016



KEY FINANCIALS : Q1 2016

In € million

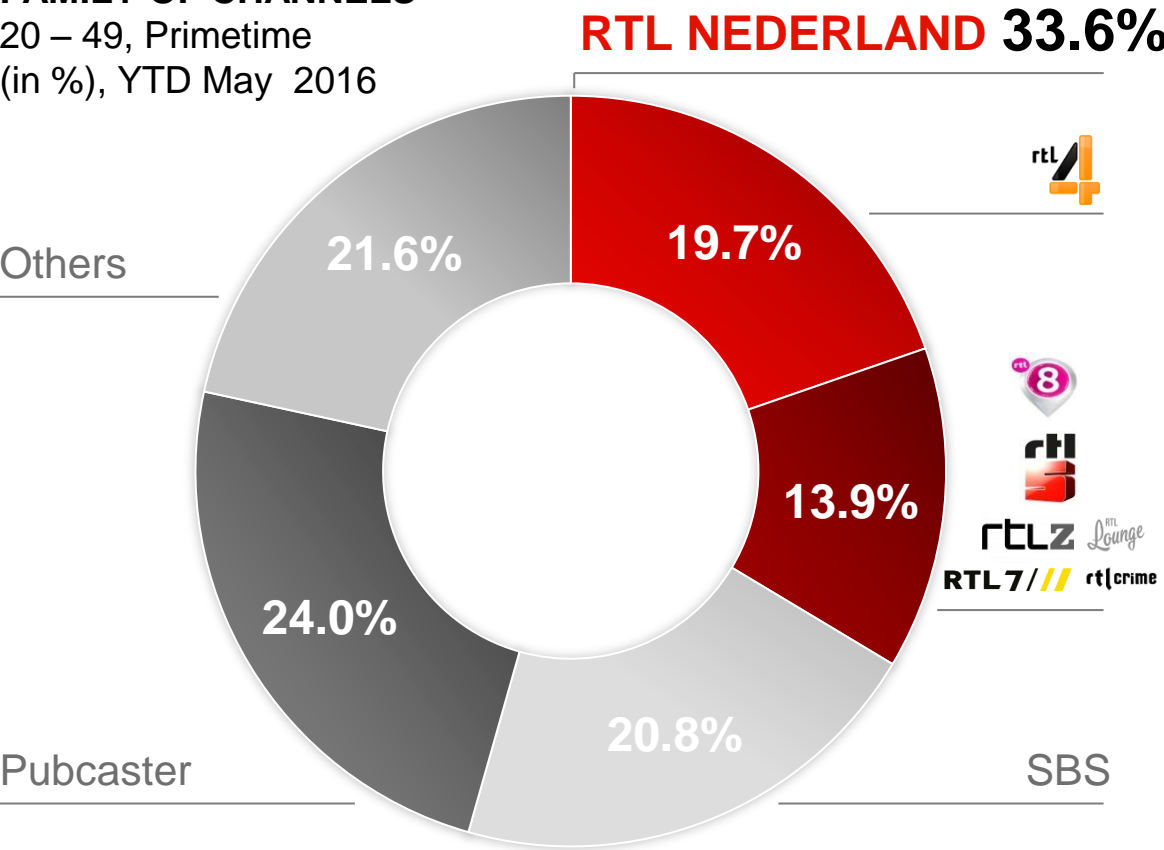


Source: Médiamétrie
Groupe M6: M6, W9 and 6ter; TF1 Group: TF1, TMC, NT1 and HD1

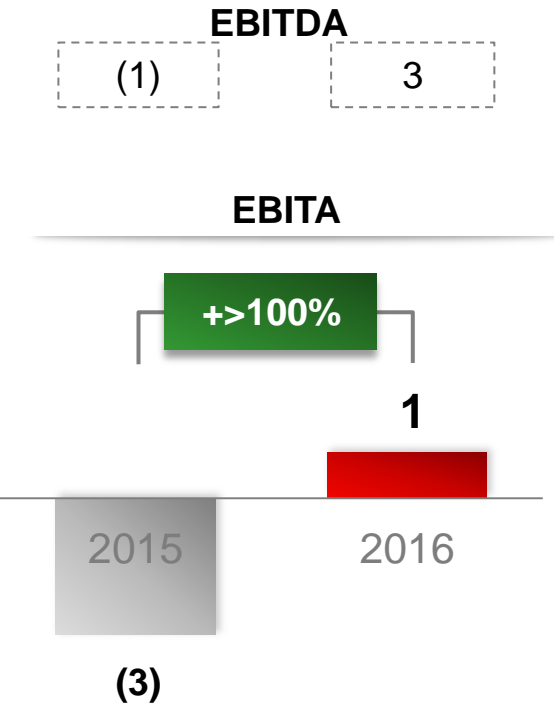
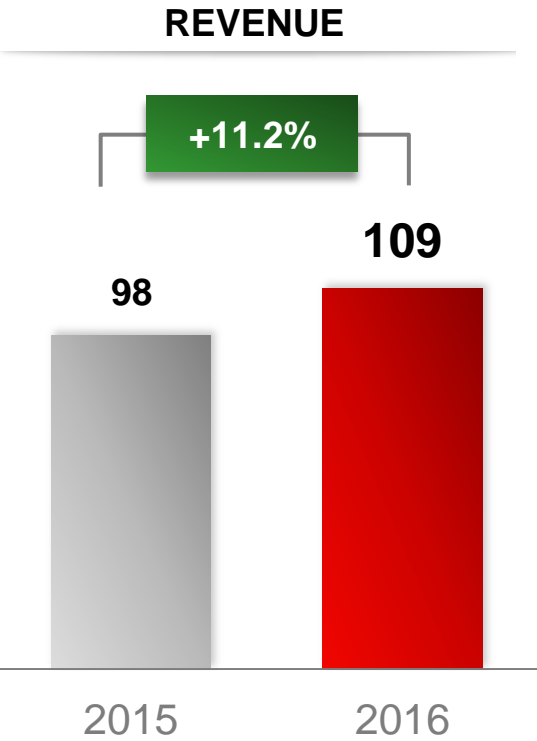
RTL Nederland

Revenue development drives profitability

FAMILY OF CHANNELS
 20 – 49, Primetime
 (in %), YTD May 2016



KEY FINANCIALS : Q1 2016
 (in € million)

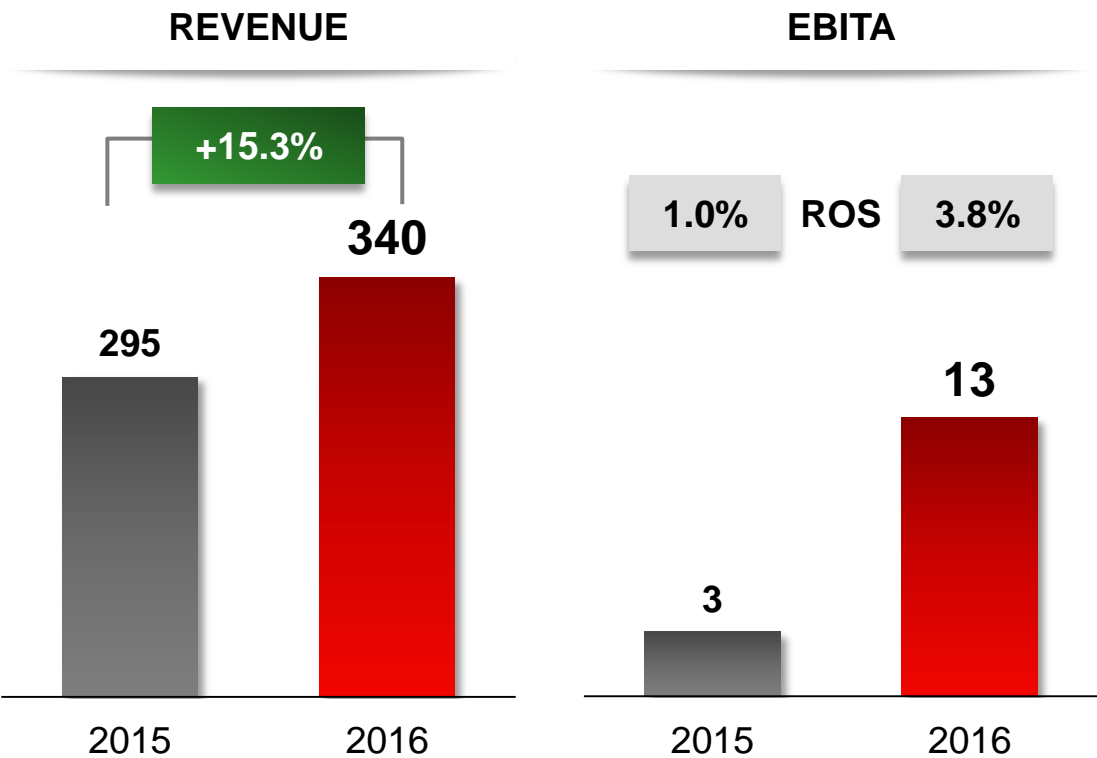


Source: SKO

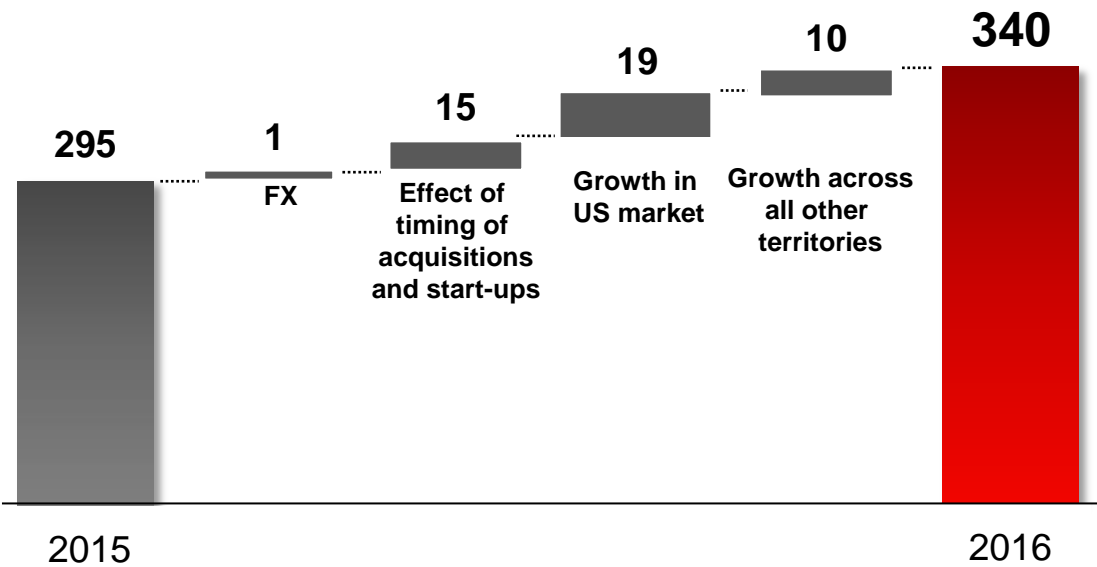
FremantleMedia

Good start into 2016, partly driven by timing

KEY FINANCIALS
(in € million)














REVENUE BRIDGE Q1 2015 – Q1 2016
(in € million)



FremantleMedia

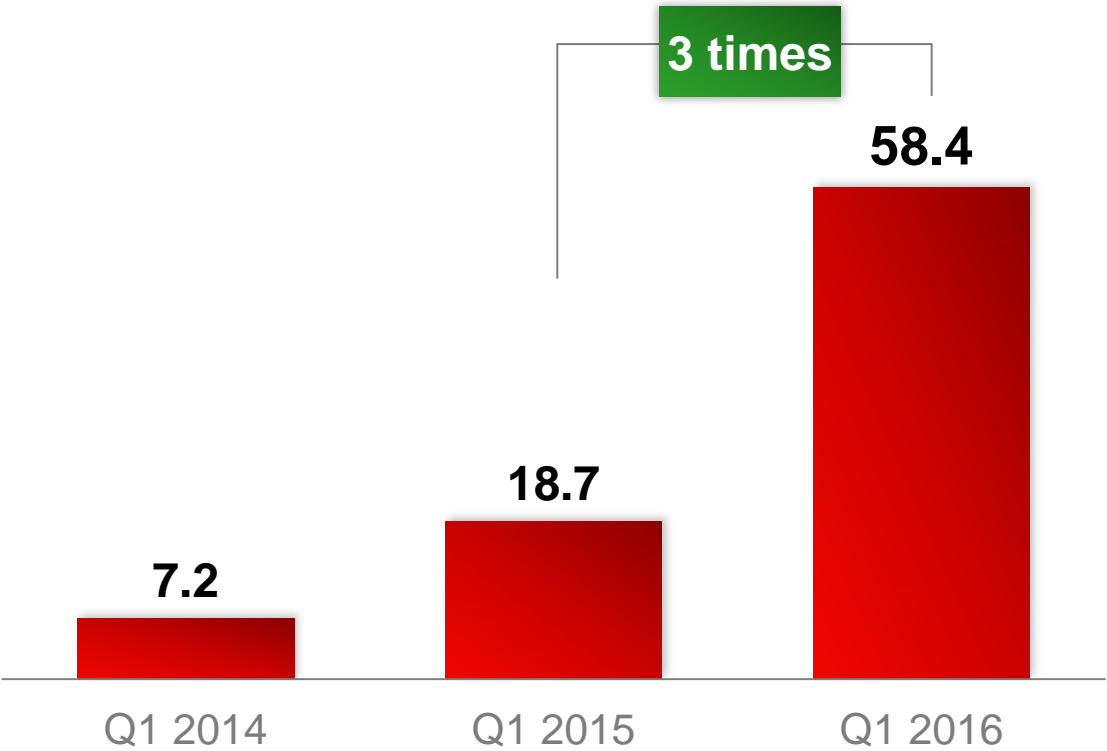
Number of talent and M&A deals over the past year

		DATE	HOLDING	These deals are already contributing IP to the pipeline		
				# of IP		
	SCRIPTED	Sep 2015	51%		3	Shows in production or funded development
	SCRIPTED	Jan 2015	25%		2	Shows in funded development
	ENTS	Sep 2015	25%		5	Shows in production or funded development in UK and US
	ENTS	Dec 2015	25%		4	Shows in production or funded development
	ENTS	Dec 2015	25%		1	Show in funded development
	ENTS	May 2016	25%	2 new	Wild Blue Media & Dancing Ledge	
		June 2016	25%			

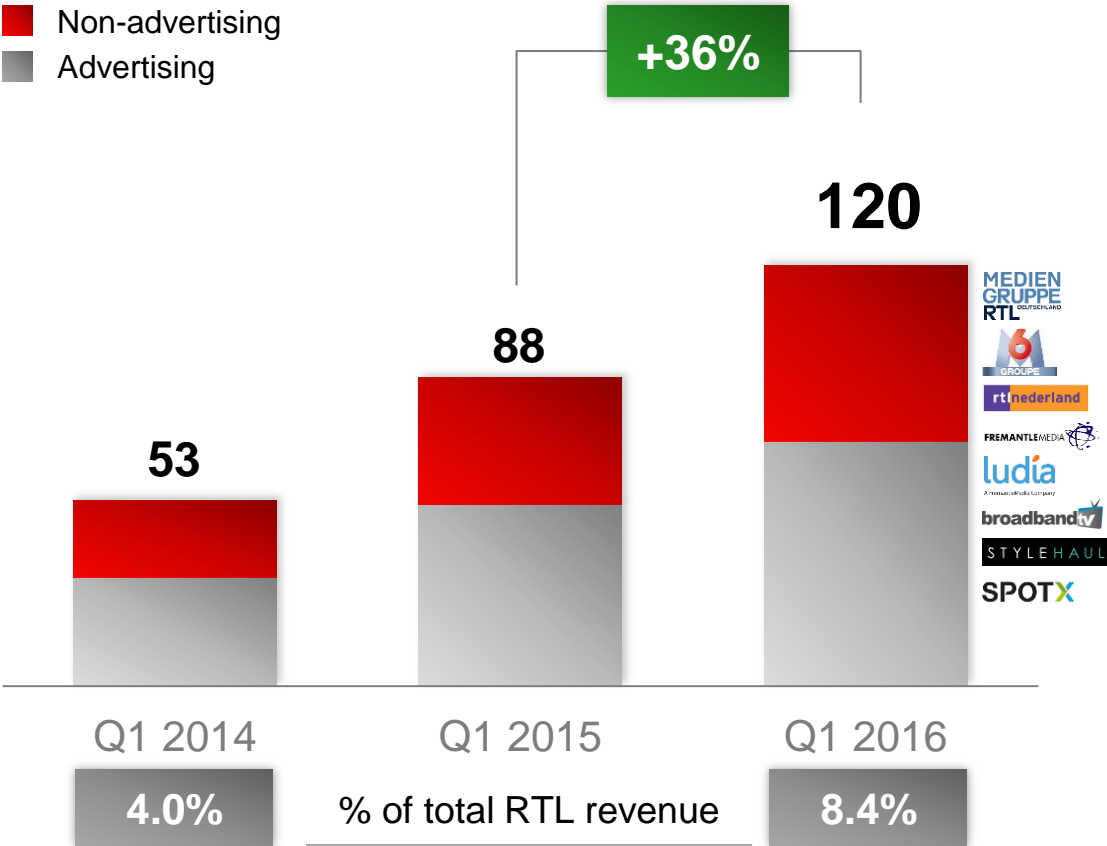
Digital

Continuing its upward growth track

VIDEO VIEWS RTL GROUP
In billion



DIGITAL REVENUE
In € million



Agenda



Quarter 1
2016 highlights



Business
segments



Outlook
2016

RTL Group

Outlook for full year 2016 unchanged

1

Revenue expected to grow moderately, predominantly driven by the Group's digital businesses



2

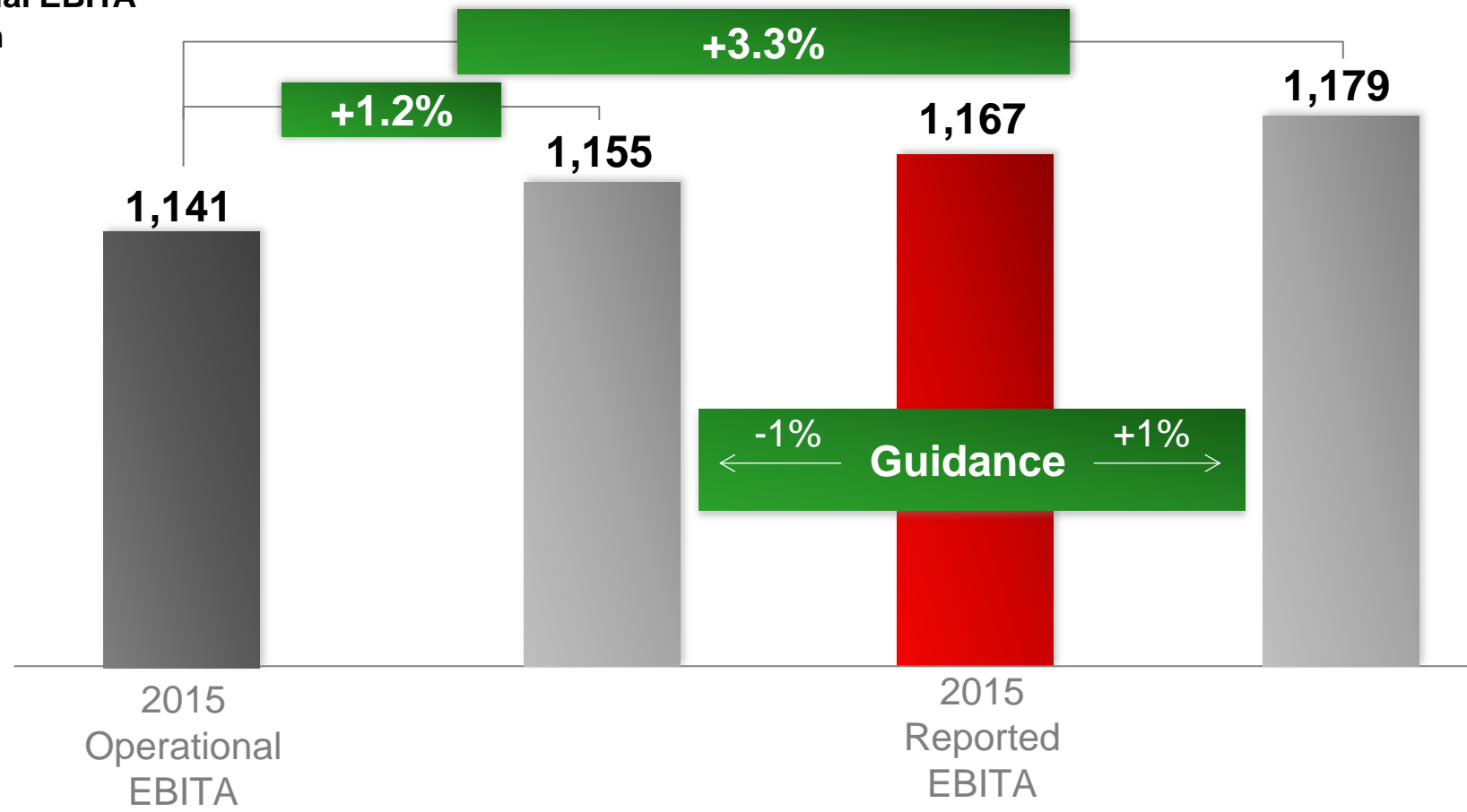
Reported EBITA to be broadly stable



2016 EBITA Guidance

Operational growth above guidance

Operational EBITA
In € million



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RTL Group
Q1 2016 revenue mix, in per cent

